24th July, 2026

To	To
The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP

Dear Sir/Madam,

Sub: Submission of a copy of press release on FY 2026-27 and Q1 of FY 2026-27.

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With reference to the subject cited above, please find attached a copy of the press release on Audited Financial results (Consolidated & Standalone) of MosChip for the FY 2026-27 and Q1 of FY 2026-27.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For MosChip Technologies Limited,

Suresh Bachalakura
Digitally signed by Suresh Bachalakura
Date: 2026.07.24 22:08:32 +05'30'

CS Suresh Bachalakura
Company Secretary

MosChip Technologies Limited
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MOSCHIP TECHNOLOGIES LIMITED – Q1FY27

Hyderabad, 24 July 2026: MosChip (BSE: 532407, NSE: MOSCHIP), a Silicon and Product Engineering Solutions Company, announced the Unaudited Consolidated Financial Results for its Quarter Ended 30 June 2026, as approved by its Board of Directors.

Consolidated Financial Highlights

Key Highlights:

Q1FY27 vs Q1FY26

- Revenue from Operations decreased from ₹ 135.59 Cr to ₹ 116.21 Cr
- EBITDA decreased from ₹ 17.18 Cr (12.67%) to ₹ 11.79 Cr (10.15%)
- Profit before tax decreased from ₹ 11.48 Cr (8.47%) to ₹ 3.66 Cr (3.15%)

Q1FY27 vs Q4FY26

- Revenue from Operations decreased from ₹ 153.23 Cr to ₹ 116.21 Cr
- EBITDA % Increased from ₹ 13.44 Cr (8.77%) to ₹ 11.79 Cr (10.15%)
- Profit before tax decreased from ₹ 6.71 Cr (4.38%) to ₹ 3.66Cr (3.15%).

Transition in Turnkey Engagements

Fluctuations in revenue are inherent to the Turnkey ASIC business, where revenue is linked to project milestones and stages of completion (Certain Turnkey engagements progressed to the tape-out stage during the quarter).

PES Business Unit

The Company's Product Engineering Services (PES) business unit is adequately staffed with skilled engineers. Revenue generation has been slower than anticipated due to a longer order conversion cycle. The Company continues to focus on strengthening customer engagement and business development activities.

Outlook

The quarter's performance reflects the timing of projects completion and order conversion. The Company's delivery capabilities, engineering strength, and customer engagement efforts remain unchanged.

Industry Outlook

1. The Semiconductor Industry Association (SIA) announced global semiconductor sales were \$120.6 billion during the month of May 2026, an increase of 9.2% compared to April 2026 and more than double the May 2025 total. (SIA) Semiconductor Industry Association

2. SIA endorsed the WSTS Spring 2026 forecast projecting annual global semiconductor sales will grow 90% to \$1.5 trillion in 2026, with 2027 sales expected to exceed \$1.9 trillion. John Neuffer, SIA President and CEO, said the industry is reaching the \$1.5 trillion milestone earlier than previously expected, fueled by rising AI infrastructure and accelerated computing demand. (SIA) Semiconductor Industry AssociationSemiconductor Industry Association

3. The semiconductor fabless market continues to track toward USD 530.08 billion by 2030 at a 14.37% CAGR from its 2025 base of USD 270.87 billion, with SEMI's projection that AI silicon will consume 35% of leading-edge wafer capacity by 2026 continuing to drive fabless leaders toward multi-year foundry supply agreements. (Mordor Intelligence)

4. In Q2 2026, 80 semiconductor startups collectively raised over \$6 billion, with 18 companies reaching or exceeding \$100 million in funding. The quarter's largest rounds included SiFive's \$400 million Series G for RISC-V data center processors and continued government backing for Rapidus's 2nm foundry buildout in Japan. A notable shift from Q1: while AI data center chips have dominated funding over the past year, startups building edge silicon re-emerged this quarter as investors bet on physical AI and real-time on-device applications. Quantum computing also had a standout quarter, with 21 companies funded, six of which raised \$100 million or more. (Semiconductor Engineering) semiengineeringsemiengineering

About MosChip

MosChip Technologies Limited, headquartered in Hyderabad, India, is a publicly traded company specializing in semiconductor and product engineering solutions. With around 1900+ engineers and domain experts across Silicon Valley, USA, Hyderabad, Bengaluru, Ahmedabad, and Pune, MosChip continues to drive digital and product transformation for businesses across various industries. We offer engineering solutions comprising of systems and product design, IoT solution design, artificial intelligence and Machine Learning, FPGA design, Mixed Signal IP design, ASIC design, Design Verification, and Validation. With a vision to be a preferred partner for technology and excellence throughout the entire product/solution development cycle, designing comprehensive and best-in-class solutions on time to achieve business and operational goals. Our team of experts empowers firms, technology providers, and manufacturers to deliver innovative, customized, and scalable solutions for various domains, including Automotive, Media & Entertainment, Industrial and Home Automation, Consumer Electronics, Telecommunications, Computer Vision, Networking, Data Centers, Healthcare, and more. For further details, visit www.moschip.com

SAFE HARBOR: This release comprises certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those mentioned in such forward-looking statements.

The risks and uncertainties include but are not limited to, those risks and uncertainties, viz, our ability to compete in a highly competitive semiconductor industry, ability to define, develop and sell new products, dependency on subcontractors for the supply and quality of raw material, dependency on markets considering the cyclical nature of the industry and our ability to attract and retain technical manpower. MosChip may from time to time make additional forward-looking statements in any manner and does not undertake to update any of these forward-looking statements that may be made from time to time by or on behalf of the company.