



B S S & ASSOCIATES

COMPANY SECRETARIES

Flat No. 5A, Parameswara Apartments, Beside SBI, Anandnagar, Khairatabad, Hyderabad-500 004

Phone : 040 - 40171671, Cell : 6309490217

E-mail : cs@bssandassociates.com

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principal approval” prior to issue and allotment of 50,50,686 equity shares of the company on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

1. We, B S S & Associates, Practicing Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of M/s. **MOSCHIP TECHNOLOGIES LIMITED**, [CIN: L31909TG1999PLC032184], based on the pricing formula prescribed under Regulation 164 /-165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.191.71 per share.
2. The relevant date for the purpose of said minimum issue price was 10.04.2026.
3. The workings for arriving at such minimum issue price has been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on **National Stock Exchange of India Limited**.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs._____.~~

For B S S & Associates
Company Secretaries

S. Srikant

S. Srikanth

Partner

M. No. 22119 | C.P. No. 7999

UDIN: A022119H000112737



Place: Hyderabad

Date: 15.04.2026

Annexure

Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of EGM	12-May-2026
Relevant Date (30 days prior to EGM)	12-February-2026

Day	Trading Days	VWAP	Number of Shares Traded	Aggregate Daily Turnover
A	The average of the volume-weighted average price (VWAP) of the equity shares of MOSCHIP TECHNOLOGIES LIMITED quoted on the National Stock Exchange of India Limited during the 90 trading days preceding the relevant date, i.e., 12.04.2026. Since 12.04.2026 and 11.04.2026 were weekend days, the relevant date has been considered as 10.04.2026, and accordingly, the price has been calculated from 09.04.2026, being the day preceding the relevant date.			
1	09-Apr-26	172.48	17,56,475	30,29,52,764
2	08-Apr-26	175.02	26,39,053	46,18,97,341
3	07-Apr-26	166.99	10,01,069	16,71,72,314
4	06-Apr-26	165.81	15,87,763	26,32,72,626
5	02-Apr-26	162.79	17,47,522	28,44,84,538
6	01-Apr-26	163.54	35,88,798	58,69,19,588
7	30-Mar-26	152.13	22,97,612	34,95,24,345
8	27-Mar-26	160.25	16,92,288	27,11,87,788
9	25-Mar-26	168.21	13,66,562	22,98,63,164
10	24-Mar-26	163.13	16,67,409	27,19,99,078
11	23-Mar-26	158.91	13,80,857	21,94,36,491
12	20-Mar-26	167.24	8,04,944	13,46,20,678
13	19-Mar-26	167.24	9,23,167	15,43,88,156
14	18-Mar-26	171.94	14,20,682	24,42,69,502
15	17-Mar-26	166.93	10,49,358	17,51,66,011
16	16-Mar-26	164.67	15,45,853	25,45,57,099
17	13-Mar-26	169.24	15,34,718	25,97,34,550
18	12-Mar-26	173.7	33,40,212	58,01,86,088
19	11-Mar-26	172.25	11,50,498	19,81,78,887
20	10-Mar-26	172	13,84,416	23,81,23,068
21	09-Mar-26	166.37	14,13,485	23,51,56,283
22	06-Mar-26	173.13	12,78,878	22,14,07,266
23	05-Mar-26	174.09	17,47,779	30,42,75,975
24	04-Mar-26	173.85	21,59,817	37,54,85,978
25	02-Mar-26	184.13	26,64,477	49,06,06,433
26	27-Feb-26	195.32	11,13,444	21,74,72,722
27	26-Feb-26	195.42	9,69,915	18,95,43,003
28	25-Feb-26	196.1	13,63,888	26,74,53,640
29	24-Feb-26	198.17	13,75,503	27,25,84,232
30	23-Feb-26	205.01	83,26,746	1,70,70,30,362
31	20-Feb-26	192.79	8,03,046	15,48,16,973
32	19-Feb-26	196.55	13,34,360	26,22,67,891
33	18-Feb-26	197.28	32,66,411	64,44,13,881
34	17-Feb-26	192.05	13,26,785	25,48,10,670
35	16-Feb-26	189.16	13,58,537	25,69,74,262



K. Anur

36	13-Feb-26	190.82	9,81,934	18,73,71,730
37	12-Feb-26	196.24	9,51,599	18,67,44,440
38	11-Feb-26	198.34	9,20,944	18,26,58,129
39	10-Feb-26	202.57	12,49,101	25,30,32,787
40	09-Feb-26	203.73	14,25,466	29,04,09,317
41	06-Feb-26	197.95	9,24,225	18,29,51,749
42	05-Feb-26	203.46	15,73,687	32,01,75,899
43	04-Feb-26	201.33	15,14,436	30,48,98,506
44	03-Feb-26	207.3	31,00,583	64,27,63,076
45	02-Feb-26	199.62	45,78,444	91,39,71,429
46	01-Feb-26	201.93	1,03,75,333	2,09,50,85,086
47	30-Jan-26	208.02	61,23,582	1,27,38,33,211
48	29-Jan-26	200.06	71,96,959	1,43,98,54,397
49	28-Jan-26	182.23	25,91,413	47,22,29,502
50	27-Jan-26	169.07	13,76,832	23,27,82,737
51	23-Jan-26	173.15	12,56,376	21,75,44,454
52	22-Jan-26	178.22	9,95,108	17,73,43,271
53	21-Jan-26	178.16	15,77,559	28,10,65,171
54	20-Jan-26	184.9	15,19,039	28,08,75,560
55	19-Jan-26	191.73	18,92,572	36,28,67,307
56	16-Jan-26	191.08	8,61,084	16,45,34,445
57	14-Jan-26	191.95	7,04,552	13,52,39,869
58	13-Jan-26	194.6	7,87,611	15,32,68,692
59	12-Jan-26	191.23	13,28,080	25,39,72,078
60	09-Jan-26	196.94	9,48,087	18,67,14,074
61	08-Jan-26	203.34	10,97,935	22,32,56,593
62	07-Jan-26	207.4	7,01,625	14,55,14,391
63	06-Jan-26	206.86	7,02,683	14,53,56,280
64	05-Jan-26	209.76	16,59,463	34,80,90,367
65	02-Jan-26	209.43	25,12,293	52,61,50,622
66	01-Jan-26	203.48	4,32,769	8,80,59,255
67	31-Dec-25	205.63	9,03,077	18,56,97,937
68	30-Dec-25	202.8	6,85,781	13,90,79,332
69	29-Dec-25	207.21	12,23,238	25,34,70,336
70	26-Dec-25	207.91	8,88,458	18,47,22,488
71	24-Dec-25	211.46	11,95,921	25,28,89,428
72	23-Dec-25	210.5	12,94,125	27,24,18,792
73	22-Dec-25	211.19	30,99,396	65,45,67,620
74	19-Dec-25	201.2	15,93,497	32,06,12,933
75	18-Dec-25	195.1	6,61,317	12,90,21,611
76	17-Dec-25	198.69	7,99,903	15,89,32,801
77	16-Dec-25	201.05	6,55,947	13,18,78,520
78	15-Dec-25	204.68	4,46,265	9,13,41,241
79	12-Dec-25	205.1	7,51,139	15,40,61,121
80	11-Dec-25	201.74	6,90,220	13,92,44,802
81	10-Dec-25	203.41	6,81,627	13,86,49,390
	09-Dec-25	199.23	14,42,380	28,73,65,118



S. S. Kantu

83	08-Dec-25	200.48	13,98,159	28,03,05,435
84	05-Dec-25	204.38	7,61,209	15,55,73,512
85	04-Dec-25	208.25	11,21,553	23,35,62,634
86	03-Dec-25	210.18	7,96,265	16,73,57,431
87	02-Dec-25	211.48	6,99,598	14,79,50,295
88	01-Dec-25	215.33	8,74,496	18,83,08,528
89	28-Nov-25	220.89	21,78,009	48,10,93,068
90	27-Nov-25	216.1	11,59,380	25,05,43,007
		Total	15,42,44,661	2956,94,95,449

	Aggregate daily turnover for 90 trading days	Rs. 2956,94,95,449
	Total number of shares traded during the period	15,42,44,661
	Average of 90 Trading days VWAP – A	Rs.191.71

B	The average of the volume-weighted average price (VWAP) of the equity shares of MOSCHIP TECHNOLOGIES LIMITED quoted on the National Stock Exchange of India Limited during the 10 trading days preceding the relevant date, i.e., 12.04.2026. Since 12.04.2026 and 11.04.2026 were weekend days, the relevant date has been considered as 10.04.2026, and accordingly, the price has been calculated from 09.04.2026, being the day preceding the relevant date.			
Day	Trading Days	VWAP	Number of Shares Traded	Aggregate Daily Turnover
1	09-Apr-26	172.48	17,56,475	30,29,52,764
2	08-Apr-26	175.02	26,39,053	46,18,97,341
3	07-Apr-26	166.99	10,01,069	16,71,72,314
4	06-Apr-26	165.81	15,87,763	26,32,72,626
5	02-Apr-26	162.79	17,47,522	28,44,84,538
6	01-Apr-26	163.54	35,88,798	58,69,19,588
7	30-Mar-26	152.13	22,97,612	34,95,24,345
8	27-Mar-26	160.25	16,92,288	27,11,87,788
9	25-Mar-26	168.21	13,66,562	22,98,63,164
10	24-Mar-26	163.13	16,67,409	27,19,99,078
		Total	1,93,44,551	318,92,73,546

	Aggregate daily turnover for 10 trading days	Rs. 318,92,73,546
	Total number of shares traded during the period	1,93,44,551
	Average of 10 Trading days VWAP - B	Rs.164.87

A	Average of 90 Trading days VWAP	Rs.191.71
B	Average of 10 Trading days VWAP	Rs.164.87
	Applicable Minimum Price (Higher of the A or B)	Rs.191.71

For B S S & Associates
Company Secretaries

S. Srikanth
Partner

M. No. 22119 | C.P. No. 7999
UDIN: A022119H000112737



Place: Hyderabad
Date: 15.04.2026