



Date: 26th September, 2025

To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP
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Dear Sir,

Sub: Submission of copy of CEO presentation presented in 26th Annual General Meeting of the Company.

Ref: Scrip code: 532407

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the CEO presentation presented to the shareholders of the Company in 26th Annual General Meeting held today i.e. 26th September, 2025.

This is for your information and record.

**Yours faithfully,
For MosChip Technologies Limited**

**CS Suresh Bachalakura
Company Secretary**

Encl: As above



CONNECTING THE WORLD

Silicon | Software | Systems

MosChip's 26th Annual General Meeting, Sept 26th 2025
- Srinivasa Rao Kakumanu (MD & CEO)

Agenda

- FY25 Performance and Recent History
- Business Units and their performance summary
- Other Major Highlights
- MosChip's strategy
- MosChip at Industry events, Press Releases and CSR Initiatives
- Conclusion

FY25 Performance



Revenue:

- Revenue from Operations grew from **INR 294 Cr** in FY24 to **INR 466 Cr in FY25**. Grew by **58.5% Y-o-Y**
- **Profit-before-Tax (PBT)** grew from **INR 11.33 Cr** in FY24 to **INR 33.7 Cr** in FY25.



New Customers:

- Added 7 new customers

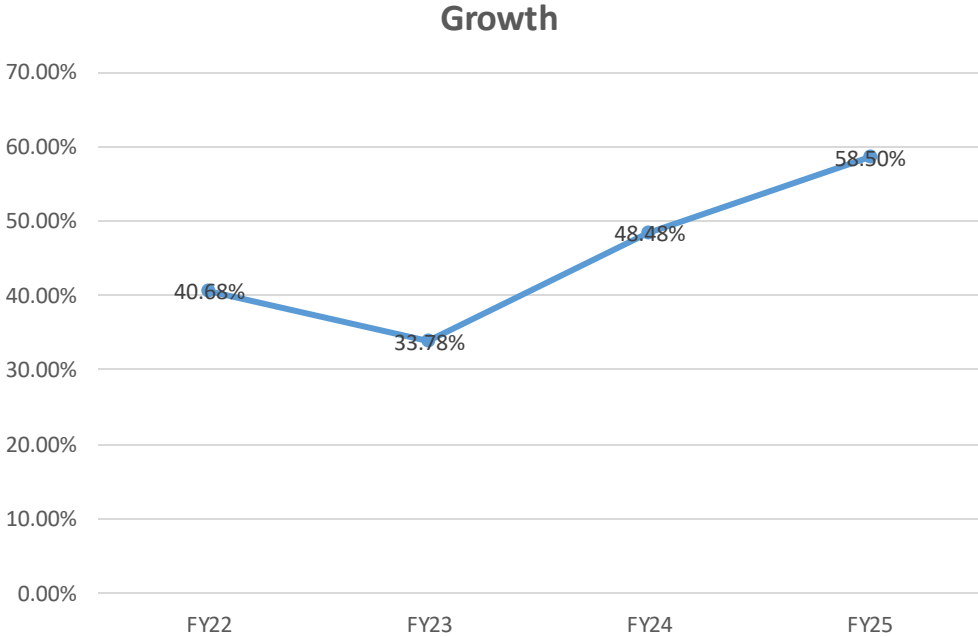
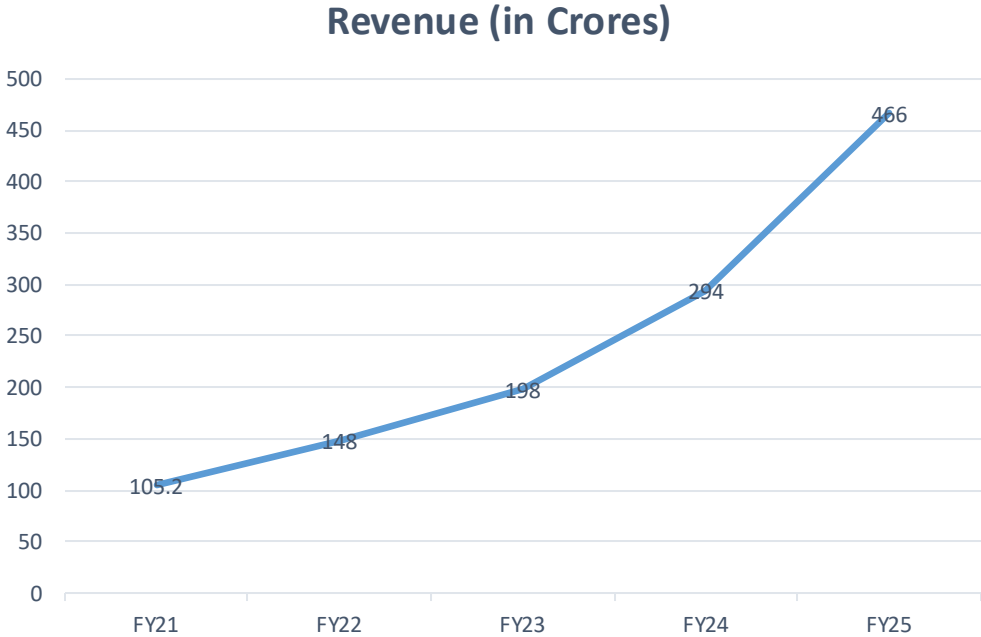


Leadership:

- Strengthened leadership in Engineering, Business Development and Operations

Recent Performance

- Recent history of growth



Business Units/Focus Areas

Semiconductors

Software, System Design and Product Engineering

IP Services

Semiconductor
Design Services

Turn-key ASIC

Product /
System Design

Embedded
Software

Digital
Engineering

MAST (Training and Innovation centre to support R&D & growth plans)

Semiconductor BU - Performance

Semiconductor BU	Design Services	<ul style="list-style-type: none"> ▪ Stable engagements ▪ 50% of the major semiconductor companies are Moschip's customers, and the relationships continue to grow stronger ▪ Steady ODC engagements with Tier one customers ▪ Involved in more than 50 ASIC Tape-outs targeted for various Foundries ▪ Investing in building Emulation Expertise
	IP Services	<ul style="list-style-type: none"> ▪ New IP blocks for smart energy meter IC ▪ 2 ODCs for IP Porting are in growth mode ▪ Scaled up IP Porting Teams
	Turn-key ASICs	<ul style="list-style-type: none"> ▪ Multiple Turn-key Projects executed in FY25 ▪ Delivered working silicon for an India based customer ▪ Good pipeline

Software, System Design and Product Engineering BU - Performance

**Software, System
Design and
Product
Engineering**

Design Services

- Awarded 'Partner Par Excellence for Software' by Qualcomm, second time in a row
- Supporting customers in Device Engineering (Device Drivers, Core BSP, Firmware, Software)
- Investments in Digital Engineering (AI/ML, Mobile Apps, Cloud Computing) started paying off
- Strengthening FPGA Solutions Group
- Projects in Audio/Video, Communication, Home Automation, IoT, Building Management Systems, and Automotive applications

Other Major Highlights

- MosChip's Indigenous Smart Energy Meter IC development under the DLI scheme is underway. The first test chip to validate 4 IPs (Power Management Unit, Temperature Sensor, LCD Panel Controller, and Clock Management Unit) is working well in silicon
- The Indigenous HPC processor (Aum) development for C-DAC is making steady progress

Moschip Strategy – 2025 and beyond



Moschip, India's first Fabless Semiconductor company, celebrated its 25th anniversary in July 2024

Snapshot

- Steady Growth over the last 4-5 years
- The majority of revenues come from Semiconductor/ Embedded design services
 - RTL design/ Design Verification
 - Physical Design
 - Analog Design/Analog Layout
 - Embedded Software, Digital Engineering and Systems
 - Turn-key projects

Opportunity

- Emerging opportunities from Regional push for self-reliance (Make-in-India) and due to Geo-political situation
- Domestic Opportunities
 - EV Scooters
 - Automotive
 - IoT, 5G/6G
- Turn-key ASICs
- ASSPs (Application Specific Standard Products)
- AI/Gen-AI, Digital Engineering

Strategy

- Continue to grow in Design Services. Grow Emulation Expertise
- Continue to invest in R&D
- Identified roadmap for ASSP and working on Smart Energy Meter IC under DLI
- Leverage successfully delivering silicon to a customer in India and CDAC HPC execution expertise to strengthen the Turkey ASIC Business
- Grow in Digital Engineering
- Acquisitions

Challenges

- Cyclical nature of the Industry
- Talent Acquisition and Retention

Events, Keynotes & Panel Discussions



MosChip Technologies, USA is at the TSMC NA 2025 Technology Symposium



MosChip® at Semicon India Conference 2024



MosChip at the Embedded World North America Conference 2024



MosChip® showcases the demo on "Opensource RISC-V Core Running Zephyr RTOS on Various Lattice FPGAs" at the Lattice DevCon 2024.



Keynote on "Developing India into a Global Hub of the Semiconductor Industry Supply Chain" by MD & CEO, Srinivasa Kakumanu at the Project Managers Global Summit 2024



Keynote talk on "Edge Computing - Redefining Digital Systems in AI and Digital Era" by Vishal Patil, SVP of Product Engineering

Events, Keynotes & Panel Discussions



A panel discussion on "The Autonomous Future - Exploring AI's Role in Problem-Solving and Innovation" at CadenceCONNECT, moderated by Anika Sunda & chaired by Srilakshmi Simhadri | Sudhakar Kale | Subash Sudireddy | Lokesh Babu Pundreka



Raghu Ram Voleti, AVP-ASIC Design, participated & moderated a very interesting panel discussion on "Scaling Semiconductor Product Companies (Fabless) in India" at the VLSI Design Conference 2025.



Keynote on the "Digital Transformation opportunities with in-vehicle infotainment systems" by Mr. Ranganathan S K, AVP at the Auto Electronics Summit, 2025 in Pune



MD & CEO, Mr. Srinivasa Kakumanu shared his views and MosChip's experience with the DLI application process emphasizing its potential to transform the industry at the DLI Scheme Roundtable-2, hosted by the C-DAC | MeitY | IESA T-Works, Hyderabad.

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Press Releases



C-DAC partners with MosChip and Socionext for design of HPC Processor AUM based on Arm architecture



MosChip was approved under the Semiconductor Design Linked Incentive - DLIScheme for developing the smart energy meter IC in India for the world.



MosChip® Technologies is thrilled to join the Renesas Electronics RZ Partner Ecosystem as an AI/ML Design Partner



Launched MosChip DigitalSky™ for Building Connected Intelligent Enterprises



The launch of MosChip DigitalSky GenAIoT™ – a comprehensive digital solutions suite designed to accelerate the development of next-generation connected & intelligent products

Awards & Recognitions



MosChip received the "Partner Par Excellence Award" from Qualcomm



Mrs. Srilakshmi Simhadri, Semicon BU heads thanks the team of Electronics Era for the recognition as the "Excellence in Electronics Semiconductor Design Award"



MosChip is recognized as one of the FT High-Growth Companies Asia-Pacific 2025 by The Financial Times & Statista.com



MosChip Ranked 48 in TIME & Statista's – India's Best Employers 2025



MosChip is Ranked 13 in the LinkedIn Top 15 Companies in India 2025

MosChip Academy (MAST) Initiatives



Industry Institute Interaction (i3) Initiative Season 1 Program held in MosChip Academy



Industry Institute Interaction (i3) Initiative Season 2 Program held in MosChip Academy



Toast Master Session - Weekly



Trainee of the Month – Conducted Monthly for all Domains



Communication Classes – Conducted Quarterly



VLSI – Pathway Workshop for Parents

Other Highlights



MosChip is now a Registered Trademark.



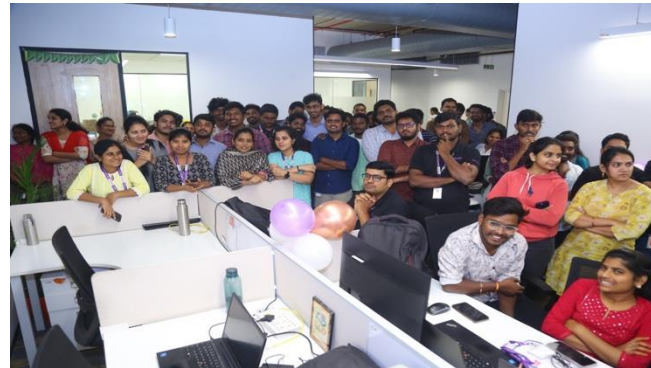
MosChip at 100K Followers on LinkedIn & Growing



Excited to announce that our new office in Pune is now open - a milestone that reflects MosChip's continuous growth and commitment to innovation.



MosChip® continues to associate with the India Electronics and Semiconductor Association for the commitment and support towards the growth & development of the ESDM Industry in India.



26 Years of Innovation | MosChip®



It was a high-octane performance by the boys and girls at the MosChip Sports League [MSL 2024-25]

CSR Initiatives



MD & CEO Mr. Srinivasa Kakumanu proudly inaugurated the "Open Learning Area" built by the ECE department of Osmania University funded by MosChip® as part of our CSR initiative.



MD & CEO, Srinivasa Kakumanu led to the kick-start of Aakruthi 2025, the Nation-wide Technical Symposium along with the inauguration of "Space on Wheels" an ISRO - Indian Space Research Organization & National Remote Sensing Centre, ISRO initiative at the Electronics and Communication Engineering Department at the Osmania University.

Conclusion

- Steady Growth
- Delivering Excellence
- Invest in R&D
- Roadmap for ASSPs (Smart Energy Meter IC)
- Turn-key ASIC Opportunities
- Organic and Inorganic (Acquisitions) Growth
- Reputation and Branding
- Well-positioned to support customers worldwide

THANK YOU