

04th April, 2022

To
The General Manager
The Department of Corporate Services – CRD
BSE Ltd,
PJ Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Disclosures received pursuant to the Scheme of Amalgamation of Oshin Global Pte Ltd ("Oshin") and Eiji Holdings Pte Ltd ("Eiji") with Mayuka Holdings Private Limited ("Mayuka").

In furtherance to our earlier communication dated 01st April, 2022 related to intimation of the approval of the scheme of amalgamation of Oshin and Eiji with Mayuka, we have received the following disclosures from the acquirer i.e. Mayuka being new promoter of the Company.

- 1) Disclosure pursuant to Regulation 29 (1) of SEBI (SAST) Regulations, 2011;
- 2) Disclosure pursuant to Regulation 10 (6) of SEBI (SAST) Regulations, 2011;
- 3) Disclosures pursuant to Regulation 7 (1) (b) and 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

The aforesaid disclosures as received are enclosed with this letter for your records.

Kindly take the above information on your records.

Thanking you.

Yours faithfully, For MosChip Technologies Limited

CS Suresh Bachalakura

(Surfector

Company Secretary & Compliance Officer

Encl: as above

To:

1. Company Secretary

MosChip Technologies Limited

07th Floor, My Home Twitza, TSIIC Knowledge City, Hyderabad, Telangana – 500081.

Fax: 040-66229393

Email: suresh.cs@moschip.com

2. Department of Corporate Services,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001, India

Fax: (022) 2272 3121 / 2037

Email: corp.relations@bseindia.com

Dear Sir / Madam,

The National Company Law Tribunal ("NCLT") at Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020dated 10th March, 2022 has approved, u/s 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder, a scheme of arrangement (the Scheme) involving following promoters of MosChip Technologies Limited:

1) Oshin Global Pte. Ltd.

2) Eiji Holdings Pte. Ltd.

The Scheme envisaged amalgamation of M/s. Oshin Global Pte. Ltd and M/s. Eiji Holdings Pte. Ltd. with M/s. Mayuka Holdings Private Limited and their respective shareholders and creditors. The Scheme has been approved on 10th March, 2022, received certified true copy on 31st March, 2022.

With effect of Scheme of Amalgamation, the equity shares of MosChip Technologies Limited held by M/s. Oshin Global Pte. Ltd. and M/s. Eiji Holdings Pte. Ltd. are being transferred to M/s. Mayuka Holdings Private Limited.

The disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith for your kind reference and records and for wide dissemination to the public at large.

Thanking you,

Yours Faithfully,

for Mayuka Holdings Private Limited

Swathi Reddy Gunupati

Director

Dated: April 04, 2022

Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of the Acquisition

Name of the Target Company (TC)	MosChip Techno	logies Limited			
Name(s) of the acquirer and Persons Acting in Concert	Acquirer: Mayuka Holdings Private Limited				
(PAC) with the acquirer	Trequirer. Way and	a moranigo i m	vate Emilion		
Whether the acquirer belongs to Promoter/Promoter	Yes				
group	105				
Name(s) of the Stock Exchange(s) where the shares of	BSE Limited				
TC are Listed	DSE Ellinica				
Details of the acquisition / disposal as follows	Number	% w.r.t.	% w.r.t. total		
		total share	diluted share		
		/ voting	/ voting		
		capital	capital of the		
		wherever	TC (**)		
		applicable			
		(*)			
Before the acquisition under consideration, holding					
of acquirer along with PACs of:					
(a) Change comming realing sights	(a) Nil	(a) 0 %	(a) 0 %		
(a) Shares carrying voting rights (b) Shares in the nature of an aurahrance (plades / lien.	(,		(, 0 ,0		
(b) Shares in the nature of encumbrance (pledge / lien	(b) N. A	(b) N. A	(b) N.A		
/ non-disposal undertaking / others)	(c) N. A	(c) N. A	(c) N.A		
(c) Voting rights (VR) otherwise than by shares					
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive	(d) N. A	(D	(1) 37 4		
shares carrying voting rights in the TC (specify		(d) N. A	(d) N.A		
holding in each category)					
(e) Total (a+b+c)	(e) Nil	(e) 0 %	(e) 0 %		
(c) Total (u+0+0)	· /	,	,		
Datails of acquisition	(a) 81,727,739	(a) 51.06 %	(a) 51.06 %		
Details of acquisition: (a) Shares carrying voting rights acquired / sold	(a) 01,727,739	(a) 31.00 %	(a) 31.00 %		
(b) VRs acquired / sold otherwise than by shares	(b) N.A	(b) N.A	(b) N.A		
(c) Warrants / convertible securities / any other					
instrument that entitles the acquirer to receive	(c) N. A	(c) N. A	(c) N. A		
shares carrying voting rights in the TC (specify	(A) NI A	(d) NI A	(d) NI A		
holding in each category) acquired / sold	(d) N. A	(d) N. A	(d) N. A		
(d) Shares encumbered / invoked / released by the					
acquirer					
(e) Total (a+b+c)	(e) 81,727,739	(e) 51.06 %	(e) 51.06 %		
After the acquisition holding of the acquirer along					
with PACs of:	() 01 727 720	() 51 050:	() 51 050		
(a) Shares carrying voting rights	(a) 81,727,739	(a) 51.06%	(a) 51.06%		
(b) Shares encumbered by the acquirer	(b) N.A	(b) N.A	(b) N.A		
(c) VRs otherwise than by shares	(c) N.A	(c) N.A	(c) N.A		
(d) Warrants / convertible securities / any other	(-) 11		(*) 1		
instrument that entitles the acquirer to receive	(d) N. A	(d) N. A	(d) N. A		
shares carrying voting rights in the TC (specify					
holding in each category) after acquisition					
(a) Total (a.h.a)	(a) 91 727 720	(a) 51 060/	(a) 51 060/		
(e) Total (a+b+c)	(e) 81,727,739	(e) 51.06%	(e) 51.06%		

Mode of acquisition / sale (e.g. open market / public	Acquisition pursuant to Scheme of
issue / rights issue / preferential allotment / inter-se	Amalgamation not involving the Target
transfer/encumbrance, etc.)	Company in terms of Regulation 10(1)(d)(iii)
	(B) of the SEBI (Substantial Acquisition of
	Shares and Takeovers) Regulations, 2011.
Salient features of the securities acquired including	Equity Shares ranking pari-passu with
time till redemption, ratio at which it can be converted	existing equity share of the TC.
into equity shares, etc.	
Date of acquisition of / sale of shares / date of receipt	The certified true copy of the NCLT order
of intimation of allotment of shares / VR/	received on 31 st March, 2022.
warrants/convertible securities/any other instrument	
that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC	160,044,195 of Rs. 02 each
before the said acquisition / sale	
Equity share capital/ total voting capital of the TC	160,044,195 of Rs. 02 each
after the said acquisition / sale	
Total diluted share/voting capital of the TC after the	160,044,195 of Rs. 02 each
said acquisition /sale	

Part-B

Name of the Target Company: MosChip Technologies Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mayuka Holdings Private	Yes	AAMCM7574N
Limited		
(Acquirer)		

for Mayuka Holdings Private Limited

Swathi Reddy Gunupati

Director

Signature of the acquirer / seller-Authorised Signatory

Place: Hyderabad

Date: April 04, 2022

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com

Regd. Office: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

Date: April 04, 2022

To
Department of Corporate Services,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001, India

Fax: (022) 2272 3121 / 2037

Email: corp.relations@bseindia.com

Sub: Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011, in respect of any acquisition made pursuant to exemption provided for in Regulation 10(1)(d)(iii) of SEBI (SAST) Regulations, 2011.

Dear Sir's,

Please find enclosed report under Regulation 10(6) of SEBI (SAST) Regulations, 2011, in respect of acquisition of shares by "Mayuka Holdings Private Limited" ("Mayuka/Transferee Company") of MosChip Technologies Limited made pursuant to Scheme of Amalgamation of "Oshin Global Pte. Ltd." and "Eiji Holdings Pte. Ltd." being transferor companies approved by NCLT, Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020 dated March 10, 2022 and certified true copy received on March 31, 2022. This acquisition by way of amalgamation is exempted under regulation 10(1)(d)(iii)(B) of SEBI (SAST) Regulations, 2011.

Please take the disclosure on record and acknowledge the receipt.

Yours faithfully,

Thanking you,

for Mayuka Holdings Private Limited

Swatm Reddy Gunupati Director

(DIN: 06874602)

Place: Hyderabad

Copy to:

The Company Secretary, MosChip Technologies Limited, 07th Floor, My Home Twitza, TSIIC Knowledge City, Hyderabad, Telangana – 500081.

CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com
Regd. Office: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	MosChip Technologies Limited
2.	Name of the acquirer(s)	Mayuka Holdings Private Limited
3.	Name of the stock exchange where shares of the	
	TC are listed	(Scrip Code: 532407)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Refer Annexure – A
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii), which stated that:
		The following acquisitions shall be exempted from the
		obligation to make an open offer under Regulation 3& 4
		subject to fulfil the conditions stipulated therefor:-
		 (d) acquisition pursuant to a scheme,— (i) (ii) (iii) of arrangement not directly involving the target company as a transferor company or as a transferee company, or reconstruction not involving the target company's undertaking, including amalgamation, merger or demerger, pursuant to an order of a court or a tribunal or under any law or regulation, Indian or foreign, subject to,— (A) the component of cash and cash equivalents in the consideration paid being less than twenty-five per cent of the consideration paid under the scheme; and (B) where after implementation of the scheme of arrangement, persons directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme.



CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com

Regd. Office: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

6.	reg	ether disclosure of proposed quisition was required to be made under gulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not applicab Regulation 10	le since this is a S O(1)(d)(iii).	cheme of arr	angement under	
7.	Det	ails of acquisition	Disclosures required to be made under regulation 10(5) Whether the disc under regulation 10 actually made				
	a.	Name of the transferor / seller					
	b.	Date of acquisition					
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above					
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC					
	e.	Price at which shares are proposed to be acquired / actually acquired					
8.	Sha	reholding details	Pre-Transac	tion	Post-T	ransaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total Share capital of TC	
	a	Each Acquirer / Transferee(*)	Refer Anne	xure - A			
	b	Each Seller / Transferor	Refer Annexure - A				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

for Mayuka Holdings Private Limited

Swathi Reddy Gunupati

Director

Place: Hyderabad Date: April 04, 2022

CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com
Regd. Office: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

Annexure - A

The National Company Law Tribunal ("NCLT") at Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020 dated 10th March, 2022, the certified true copy of which was received on 31st March, 2022 has approved, u/s 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder, the scheme of arrangement (the Scheme) involving the following promoters of Moschip Technologies Limited (Target Company):

- 1) Oshin Global Pte. Ltd.
- 2) Eiji Holdings Pte. Ltd.

The Scheme envisaged amalgamation of these two existing promoters of the Target Company with M/s. Mayuka Holdings Private Limited and their respective shareholders and creditors.

Post coming into effect of the Scheme, the promoters group and their shareholding stands changed in the Company as under:

		Pre effe	ctiveness	Post effectiveness		
S. No	Name of the promoter	No of shares	% of holding	No of shares	% of holding	
1	Oshin Global Pte. Ltd.*	8,15,31,739	50.94	:=:	(@#*	
2	Eiji Holdings Pte. Ltd.*	196000	0.12		X 	
3	Mr. K. Ramachandra Reedy	65,75,864	4.11	65,75,864	4.11	
4	Mrs. K. Pratibha Reddy	398	0.00	398	0.00	
5	Mr. Damodar Rao Gummadapu	204000	0.13	204000	0.13	
6	Mayuka Holdings Pvt Ltd*	н	ä	8,17,27,739	51.06	
	Total	8,85,08,001	55.30	8,85,08,001	55.30	

^{*}Consequent to the above referred amalgamation order dated 10-3-2022 as passed by NCLT, Hyderabad in CP (CAA) No. 337/230/HDB/2020.



CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com Regd. Office: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

Date: April 04, 2022

To

MosChip Technologies Limited 07th Floor, My Home Twitza, TSIIC Knowledge City, Hyderabad, Telangana – 500081.

Sub: Disclosure pursuant to Regulation 7 (1) (b) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Ref: Our Letter dated April o1, 2022 regarding acquisition pursuant to Amalgamation.

Dear Sir,

This has reference to our above referred letter regarding acquisition of shares of your Company pursuant to Amalgamation.

In this regard, please find enclosed herewith disclosure pursuant to Regulation 7 (1) (b) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 in Form B with respect to the disclosure on becoming promoter in MosChip Technologies Limited.

Please take on record and acknowledge the receipt.

Yours faithfully,

Thanking you,

for Mayuka Holdings Private Limited

Swathi Reddy Gunupati

Director

(DIN: 06874602)

Place: Hyderabad

FORM B

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (1) (b) read with Regulation 6(2) – Disclosure on becoming a director/KMP/Promoter]

Name of the company: MosChip Technologies Limited

ISIN of the company: INE935B01025

Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN & Address with contact nos.	Category of Person (Promoters/ KMP / Directors/imm		Securities held at the time of becoming Promoter/appointment of Director/KMP		% of Shareholding
	ediate relative to/others etc.)		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	
Mayuka Holdings Private Limited	Promoter	31/03/2022*		8,17,27,739	51.06 %
PAN:AAMCM7574N					
CIN: U67100TG2019PTC133579					
Address: 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Hyderabad, Telangana.					
Contact: +91 80083 61155					

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

^{*}Mayuka has become the promoter of the Company replacing two of the existing promoters namely Oshin Global Pte. Ltd and Eiji Holdings Pte. Ltd. pursuant to Scheme of Amalgamation not involving the Target Company approved by the NCLT, Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020 dated March 10, 2022 and certified true copy received on March 31, 2022. This amalgamation is in terms of Regulation 10(1)(d)(iii) (B) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Details of Open Interest (OI) in derivatives of the company held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such persons as mentioned in Regulation 6(2).

Open Interest of	the Future contra		Open Interest of the Option Contracts held at the			
time of becoming Promoter/appointment of			time of becoming Promoter/appointment of			
Director/KMP			Director/KMP			
Contract specifications	Number of units (contracts * lot size)	Notional value in Rupee terms			Notional value in Rupee terms	
-	-	-	8	_	-	

Note: In case of Options, notional value shall be calculated based on premium plus strike price of options

for Mayuka Holdings Private Limited

Swathi Reddy Gunupati,

Director

Date: 04-04-2022 Place: Hyderabad

CIN: U67100TG2019PTC133579; Email: info@mayukaholdings.com **Regd. Office:** 104, 4th Floor, F-Block, Surya Towers, S P Road, Secunderabad-500003, Telangana. Tel: 040-67432822.

Date: April 04, 2022

To

MosChip Technologies Limited 07th Floor, My Home Twitza, TSIIC Knowledge City,

Hyderabad, Telangana – 500081.

Sub: Disclosure pursuant to Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Ref: Our Letter dated April 01, 2022 regarding acquisition pursuant to Amalgamation.

Dear Sir,

This has reference to our above referred letter regarding acquisition of shares of your Company pursuant to Amalgamation.

In this regard, please find enclosed herewith disclosure pursuant to Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 in Form C with respect to the disclosure on becoming promoter in MosChip Technologies Limited.

Please take on record and acknowledge the receipt.

Yours faithfully,

Thanking you,

for Mayuka Holdings Private Limited

Swady Reddy Gunupati

Director

(DIN: 06874602)

Place: Hyderabad

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7(2) read with Regulation 6(2) – Continual disclosure]

Name of the company: MosChip Technologies Limited

ISIN of the company: INE935B01025

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such Persons as mentioned in Regulation 6(2)

Name, PAN, CIN/DIN, & address with contact nos.		Securities acquisition	held prior to a / disposal	Securities a	cquired / d	isposed		Securities acquisition	•	Date of allotment /-acquisit shares /- s shares sp	ion of ale of	intimati on to	Mode of acquisition/ disposal (on market/publi c/rights/pref erential offer / off market / Inter-se
	ctc.)	Type of security (For eg. – Shares, Warrants, Convertib le Debenture s etc.	No. and % of share- holding	Type of security (For eg. – Shares, Warrants, Convertibl e Debentures etc.)	No.	Value	ctions Type (Buy/ Sale/ Pledge /Revok	Type of security (For eg. – Shares, Warrants, Convertib le Debenture s etc.)	No. and % of share-holding	From	То		transfer, ESOPs etc.)
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Name of the Promoter: Mayuka Holdings Private Limited PAN:AAMCM7574N CIN: U67100TG2019PTC133579 Address: 104, 4th Floor, F- Block, Surya Towers, S P Road, Secunderabad-500003, Hyderabad, Telangana. Contact: +91 80083 61155	Promoter	Equity shares	Nil 0%	Equity shares	8,17,27,7 39	Not applicab le*	Transf er	Equity shares	8,17,27,739 & 51.06 %	31-03- 2022*	31-03- 2022*	04-04- 2022	Off market transfer*

Note: "Securities" shall have the meaning as defined under regulation 2 (1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015)

^{*}Mayuka has become the promoter of the Company replacing two of the existing promoters namely Oshin Global Pte. Ltd and Eiji Holdings Pte. Ltd. pursuant to Scheme of Amalgamation not involving the Target Company approved by the NCLT, Hyderabad vide its order in CP (CAA) No. 337/230/HDB/2020 dated March 10, 2022 and certified true copy received on March 31, 2022. This amalgamation is in terms of Regulation 10(1)(d)(iii) (B) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other Such persons as mentioned in Regulation 6(2).

	Trading in derivatives (Specify type of contract, Futures or Options etc.)							
Type of Contract	Contract Specifications		BUY	S	ELL			
		Notional Value	Number of units (contracts * lot size)	Notional Value Number of units (contracts * lot size)				
15	16	17	18	19	20	21		
NA	NA	NA NA NA				NA		

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

for Mayuka Holdings Private Limited,

Swathi Reddy Gunupati Director

Date: 04-04-2022 Place: Hyderabad