



18<sup>th</sup> October, 2022

To  
The General Manager  
The Department of Corporate Services – CRD  
BSE Ltd,  
PJ Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Outcome of circular resolution as approved by Directors on 18<sup>th</sup> October, 2022 - Allotment of equity shares on preferential basis to Mayuka Holdings Private Limited pursuant to conversion of existing unsecured loan.**

This is to inform you that the Board of Directors of the Company through Circular Resolution dated 18<sup>th</sup> October, 2022 has been approved the allotment of **31,12,203** Equity Shares of face value of Rs.2/- at a price of Rs. 61.05 per equity share aggregating to **Rs.18,99,99,993** /- (Rupees Eighteen Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Three only) to M/s. Mayuka Holdings Private Limited, Promoter of the Company on a preferential basis upon conversion of partial outstanding unsecured loan.

Consequent to the above allotment the total number of equity shares of the Company has increased from 160,847,590 to 163,959,792 shares.

Kindly take the above information on your records.

Thanking you.

**Yours faithfully,  
For MosChip Technologies Limited**

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**CS Suresh Bachalakura  
Company Secretary**

**MosChip Technologies Limited**

CIN: L31909TG1999PLC032184

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