

Date: 18<sup>th</sup> December, 2019

To  
The General Manager  
Department of Corporate Services – CRD  
BSE Ltd,  
PJ Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Outcome of Circular Resolution circulated on 17<sup>th</sup> December, 2019.**

**Ref: Allotment of equity shares to the shares holders of First Pass Semiconductors Private Limited and GigaCom Semiconductor Private Limited (“Transferor Companies”) pursuant to Scheme of Amalgamation.**

\*\*\*\*\*

The Board of Directors through Circular Resolution circulated on 17<sup>th</sup> December, 2019 and consent given by majority directors as on 18<sup>th</sup> December, 2019 has been approved the allotment of;

- 1) 46,65,070 ( Forty Six Lakhs Sixty Five Thousand and Seventy) Equity Shares of face value of Rs.2/- to the shareholders of First Pass Semiconductors Private Limited (“Transferor Company-01”) as per Share exchange ratio-1.
- 2) 22,34,000 ( Twenty Two Lakhs Thirty Four Thousand) Equity Shares of face value of Rs.2/- to the shareholders of the (“Transferor Company-02”) as per Share exchange ratio-2.

Pursuant to the Scheme of Amalgamation approved by the Hon’ble National Company Law Tribunal (NCLT), Amaravathi bench vide its order dated 03<sup>rd</sup> December, 2019 and the Hon’ble NCLT, Hyderabad bench vide its order dated 05.12.2019.

Kindly take the above information on your record.

Thanking you,

Yours truly,  
For MosChip Technologies Limited



CS Suresh Bachalakura  
Company Secretary & Compliance Officer



**Moschip Technologies Limited**  
( formerly MosChip Semiconductor Technology Limited )

CIN: L31909TG1999PLC032184

Plot No.83 & 84, 2<sup>nd</sup> Floor, Punnaiah Plaza, Road No. 2, Banjara Hills, Hyderabad - 500 034. INDIA  
Tel. : +91 40 6622 9292, Fax : +91 40 6622 9393 www.moschip.com