



25<sup>th</sup> November 2023

To  
The General Manager  
Department of Corporate Services  
BSE Ltd,  
P. J. Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub: Outcome of the Board Meeting - In compliance of Regulation 30 of SEBI  
(Listing Obligations and Disclosures Requirements) Regulations, 2015**

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Pursuant to the provisions of Regulation 30 of the SEBI (LODR) Regulation, 2015, we would like to inform you the Board of Directors of the Company at its meeting held on 25<sup>th</sup> November 2023 has transacted the following business:

1. Approved the issue of 52,70,100 equity shares on preferential basis, subject to approval of members of the Company to CITRUS GLOBAL ARBITRAGE FUND.

Disclosures of information required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure – A.

The Board of Directors decided to conduct shareholders meeting (“EGM”) on Sunday, 17<sup>th</sup> December, 2023 at 10.00 a.m. for seeking shareholders’ approval for preferential issue of equity shares and other items as specified above. The notice of EGM is being sent separately.

The aforesaid meeting commenced at 8.00 a.m. and concluded at 08.50 a.m.

Kindly take the above information on your records.

Thanking you,

Yours truly,  
**For MosChip Technologies Limited**

**CS Suresh Bachalakura**  
**Company Secretary & Compliance Officer**

Encl: As above

**MosChip Technologies Limited**

7<sup>th</sup> Floor, My Home Twitza, TSIC Knowledge City, Hyderabad, Telangana - 500081, India  
Tel: +91 40 6622 9292, Fax: +91 40 66229393, [www.MosChip.Com](http://www.MosChip.Com), CIN: L31909TG1999PLC032184

## Annexure – A

### Issuance of securities (subject to approval of members of the Company)

Type of securities proposed to be issued	Equity Shares having face value of Rs.2 each.				
Type of issuance	Preferential allotment				
Total number of securities proposed to be issued or the total amount for which the securities will be issued	52,70,100 equity shares Amount in Rs.50,33,99,952				
Names of the investors	Citrus Global Arbitrage Fund				
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<b>Name of the Proposed Allottee</b>	<b>Pre-preferential allotment</b>		<b>Post-preferential allotment</b>	
		<b>No of shares</b>	<b>%</b>	<b>No of shares</b>	<b>%</b>
	Citrus Global Arbitrage Fund	--	--	52,70,100	2.82
	<u>Issue Price: Rs. 95.52</u>				
Number of investors/allottees: One (01)					
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				